Quickfinder®

August 2011

The Tax Quick Reference Leader for 40 Years!

THOMSON REUTERS™

New Discount Bundles! SAVE as much as $34!

Available through September 20, 2011

Discount Bundle #1

- 1040 Quickfinder Handbook, p. 3
- Small Business Quickfinder Handbook, p. 3
- Quickfinder Tax Tables—Individuals, p. 10
- Quickfinder Tax Tables—Businesses, p. 10
- Quickfinder's Guide to the 2010 and Spring 2011 Tax Acts, p. 5

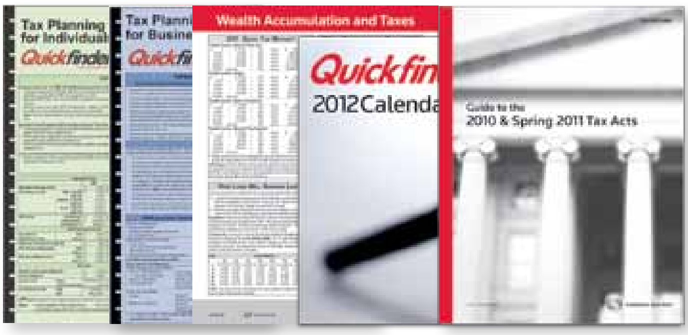
Regular Price: ~~$159~~ Order these products on or before 9/20/11 for **Only $125!** ***Save $34!***

Discount Bundle #2

- Premium Quickfinder Handbook, p. 4
- Quickfinder Tax Tables—Individuals, p. 10
- Quickfinder Tax Tables—Businesses, p. 10
- Quickfinder's Guide to the 2010 and Spring 2011 Tax Acts, p. 5

Regular Price: ~~$138~~ Order these products on or before 9/20/11 for: **Only $115!** ***Save $23!***

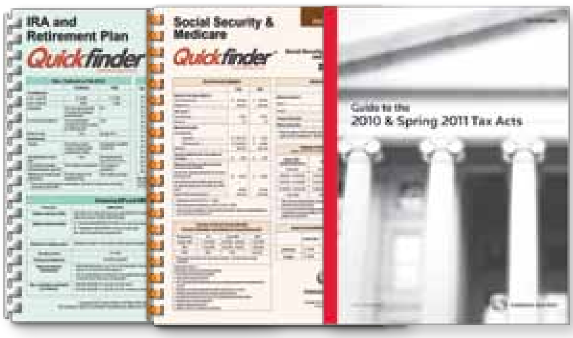
Discount Bundle #3



- Tax Planning for Individuals Quickfinder Handbook, p. 8
- Tax Planning for Businesses Quickfinder Handbook, p. 8
- Quickfinder Client Tax and Wealth Schedules, p. 10
- Quickfinder 2012 Wall Calendar, p. 10
- Quickfinder's Guide to the 2010 and Spring 2011 Tax Acts, p. 5

Regular Price: ~~$159~~ Order these products on or before 9/20/11 for: **Only 125!** ***SAVE $34!***

Discount Bundle #4



- IRA and Retirement Quickfinder Handbook, p. 5
- Social Security and Medicare Quickfinder Handbook, p. 6
- Quickfinder Client Tax and Wealth Schedules, p. 10

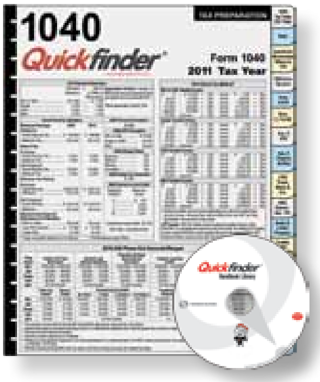
Regular Price: ~~$98~~ Order these products on or before 9/20/11 for **Only $80!** ***Save 18!***

You can count on our 30-Day, No-Risk Guarantee. Use Quickfinder for 30 days. Then if you are dissatisfied for any reason, simply return the purchase. We'll give your money back. Period.

* **Discount Offers Fine Print:** Valid for individual orders only. Discount offers do not apply to previous orders and cannot be combined with any other offers. Must order by 9/20/11.

1040
Quickfinder® Handbook

Individual Income Tax Preparation—the Original, the Best!



Included in a Discount Bundle! See p. 2 for details!

Pre-order your 2011 Tax Year Handbook now!

Available December 2011.

Product Qty.	1	2–10	11–20	21+
Book: Q40 (Print, CD, or Online)	$43	$41	$38	$36

(Book prices listed are per unit of the same title.)

See p. 11 or call 800.510.8997, option 1, for information on related CPE course, available as a free downloadable PDF. $27 grading fee if you require CPE credit. See **quickfinder.com** or **cl.thomsonreuters.com/ogs**.

#1 Tax Quick Reference Handbook in America for 40 Years!

The *1040 Quickfinder® Handbook* has over 300 pages covering what you need to know to prepare federal individual income tax returns. **We have been producing this *Handbook* for more than 40 years, and our accurate, easy-to-read content is the industry leader for independent tax professionals.** Covers all aspects of preparing Form 1040, including tax changes and developments.

Also comes with numerous worksheets and a FREE Personal Income Tax Organizer and Deduction Finder©!

Book tab titles include:

1. Tax Table, EIC Table
2. State
3. Quick Facts ,Worksheets, Where to File
4. Form 1040 Line-by-Line
5. Schedules A and B
6. Schedules C, F, and SE
7. Schedule D, Form 4797
8. Schedule E, Passive Activities, At-Risk
9. Form 2106, Travel, Meals and Entertainment
10. Form 4562, Depreciation, Section 179
11. Autos and Listed Property
12. Credits, AMT, and Special Taxpayers
13. Children, Education, and Divorce
14. Retirement and Social Security
15. Estate and Financial Planning
16. IRS, Penalties, Audits
17. What's New
18. Index

America's Original Quick Reference Tax Handbook

Small Business
Quickfinder® Handbook

The Original and the Best!

Forms 1065, 1120, 1120S, 1041, 706, 709 and 990

Included in a Discount Bundle! See p. 2 for details!

Pre-order your 2011 Tax Year Handbook now!

Available December 2011.

Product Qty.	1	2–10	11–20	21+
Book: QSB (Print, CD, or Online)	$43	$41	$38	$36

(Book prices listed are per unit of the same title.)

See p. 11 or call 800.510.8997, option 1, for information on related CPE course, available as a free downloadable PDF. $27 grading fee if you require CPE credit. See **quickfinder.com** or **cl.thomsonreuters.com/ogs**.

An easy-to-use resource for tax professionals, financial planners, and small business owners!

Your first-stop resource for preparing tax returns for all small businesses! The easy-to-read explanations of the rules are supported by practice tips and tons of examples, all organized by types of entities for quick reference.

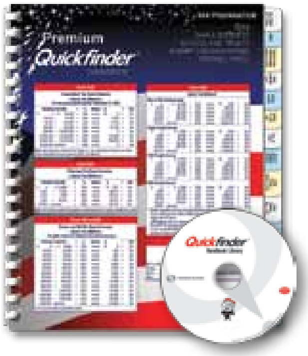
- Also covers tax returns for estates, trusts and tax-exempt organizations.
- Provides concise guidance on payroll, benefits, depreciation, formation, disposition, tax credit, and accounting issues.
- Includes filled-in tax forms and line-by-line coverage.

Book tab titles include:

1. Reference, Worksheets
2. Partnerships (1065)
3. C Corporations (1120)
4. S Corporations (1120S)
5. Exempt Organizations (990)
6. LLCs and Other Business Entities
7. Fiduciary (1041)
8. Estate and Gift (706, 709)
9. Payroll (940, 941)
10. Depreciation and Amortization
11. Employee Benefit Plans
12. Accounting Methods and Principles
13. Starting a New Business
14. Acquisitions, Dispositions, and Liquidations
15. Deductions, Credits, and Books vs. Tax
16. Tax Planning
17. What's New
18. Index

Premium

Quickfinder® Handbook



Pre-order your 2011 Tax Year Handbook now!

Available December 2011

Included in a Discount Bundle! See p. 2 for details!

Product Qty.	**1**	**2-10**	**11-20**	**21+**
Book: QPE (Print, CD, or Online)	$65	$62	$59	$57

(Book prices listed are per unit of the same title.)

The *Premium Quickfinder Handbook* is a handy combination of the most important 1040 and Small Business topics you need to complete tax returns for individuals and businesses.

The *Premium Quickfinder Handbook*

- Has 27 chapters with descriptive topical tabs on how to prepare individual and small business returns.
- Includes over 500 pages of individual & small business quick reference tax information, all in one convenient source.
- Includes the traditional laminated cover and tabs, colored pages, tax humor, comb binding, tax tables, pocket insert.
- Is written by the leading Quickfinder authors who have served the tax preparation community for over 40 years.

Order online or CD version for 20% off, only $52, with each print book!

See below for information on the related CPE course.

Comparing the Premium, 1040, and Small Business Handbooks

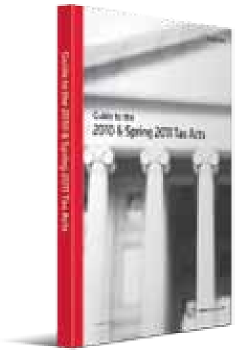
Tab Title[1]	Premium	1040	Small Business
Tax Table, EIC Table	Tab 1	Tab 1	
State	Tab 2	Tab 2	
Quick Facts, Worksheets, Where to File	Tab 3	Tab 3	
Form 1040 Line-by-Line	Tab 4	Tab 4	
Schedules A and B	Tab 5	Tab 5	
Schedules C, F, and SE	Tab 6	Tab 6	
Schedule D and Form 4797	Tab 7	Tab 7	
Schedule E, Passive Activities, At-Risk	Tab 8	Tab 8	
Form 2106, Travel, Meals, & Entertainment	Tab 9	Tab 9	
Form 4562, Depreciation, Section 179	Tab 10[2]	Tab 10[2]	
Autos & Listed Property	Tab 11	Tab 11	
Tax Credits, AMT and Special Taxpayers	Tab 12	Tab 12	
Children, Education and Divorce	Tab 13	Tab 13	
Retirement & Social Security	Tab 14	Tab 14	
Estate & Financial Planning		Tab 15	
IRS, Penalties, Audits		Tab 16	
Business Reference and Worksheets	Tab 15		Tab A
Partnerships (1065)	Tab 16		Tab B
C Corporations (1120)	Tab 17		Tab C
S Corporations (1120S)	Tab 18		Tab D

Tab Title[1]	Premium	1040	Small Business
Exempt Organizations (990)	Tab 19		Tab E
LLC & Other Business Entities	Tab 20		Tab F
Fiduciary (1041)	Tab 21		Tab G
Estate and Gift (706/709)	Tab 22		Tab H
Payroll (940/941)	Tab 23		Tab I
Depreciation and Amortization[2]	Tab 10		Tab J[2]
Employee Benefit Plans			Tab K
Accounting Methods & Principles			Tab L
Starting a New Business			Tab M
Acquisitions, Dispositions, Liquidations			Tab N
Business Deductions and Credits	Tab 24		Tab O
Tax Planning			Tab P
What's New	Tab 25	Tab 17	Tab Q
Tax Practice Survey	Tab 26		
Index	Tab 27	Tab 18	Tab R
Total Pages (approximate)	532	356	314
Personal Income Tax Organizer and Deduction Finder®	✓	✓	
Supplemental Tax Organizers	✓		

[1] For a detailed description of each tab's contents, see quickfinder.com.
[2] 1040 & Small Business depreciation tabs combined into single Tab 10 in Premium.

Premium Handbook CPE Course! *Premium: 1040 and Small Business* is the CPE course for the *Premium Quickfinder Handbook,* a comprehensive look at the subjects covered in the *Handbook*, that provides 14 hours of continuing professional education credit. See p. 11 or call 800.510.8997, option 1, for information on related CPE courses, available as a free downloadable PDF. $40 grading fee if you require CPE credit. See **quickfinder.com** or **cl.thomsonreuters.com/ogs**.

Quickfinder's Guide to the 2010 and Spring 2011 Tax Acts



Available, Order Now!

Included in Discount Bundles! See p. 2 for details!

Quantity:	1	2-10	11-20	21+
Book: Q11T (Print)	~~$49~~	~~$46~~	~~$39~~	~~$36~~
Until 9/20/11	**$41**	**$38**	**$36**	**$33**

(Book prices listed are per unit of the same title.)

Related *2010 and Spring 2011 Tax Acts* CPE course!

See p. 11 or call 800.510.8997, option 1, for information on related CPE course, available as a free downloadable PDF. $27 grading fee if you require CPE credit. See **quickfinder.com** or **cl.thomsonreuters.com/ogs**.

Given how Congress has adopted the habit of enacting temporary and sometimes retroactive tax provisions throughout the year, it's not easy to stay up to date with the constantly changing tax laws. Whether it's extending or modifying expired tax provisions, enacting tax provisions intended to temporarily boost the economy, or making tax changes in connection with a broader reform like health care, the new tax laws keep coming. Therefore, to properly serve your clients, it's more important than ever to keep up with new tax legislation, and Quickfinder can help.

With *Quickfinder's Guide to the 2010 and Spring 2011 Tax Acts*, you'll get the information you need to stay on top of all of the need-to-know tax law changes enacted in 2010 and Spring 2011 (through May 31, 2011). For each Act's significant tax provisions, you'll get a brief description of the tax law before the Act, followed by discussion of the new law, with observations and examples. And for super-quick reference, you'll also get a Quickfinder table summarizing the key provisions of each Act.

Tax Acts covered include:

- Hiring Incentives to Restore Employment (HIRE) Act.
- 2010 Health Care Legislation.
- Small Business Jobs Act of 2010.
- 2010 Tax Relief Act.

IRA and Retirement Plan
Quickfinder® Handbook

The Quick Answers You Need about IRAs and Retirement Plans in One Handy Source

Order your 2011 Edition,
Available Now!

Included in a Discount Bundle! See p. 2 for details!

Quantity:	1	2-10	11-20	21+
Book: QIR (Print, CD, or Online)	$43	$41	$38	$36

(Book prices listed are per unit of the same title.)

Related *IRAs and Retirement Plans* CPE course!

See p. 11 or call 800.510.8997, option 1, for information on related CPE course, available as a free downloadable PDF. $27 grading fee if you require CPE credit. See **quickfinder.com** or **cl.thomsonreuters.com/ogs**.

The tax rules for IRAs and retirement plans can be confusing, often differing from plan to plan and important amounts changing from year to year. This includes rules on eligibility, making contributions, limits on contributions and elective deferrals, covering employees, how distributions are taxed and when they are required, penalties, and selecting beneficiaries, just to name a few.

Get all the quick answers you need about IRAs and retirement plans in one handy source, as only Quickfinder can provide. In addition to concise discussions of important topics, you'll get loads of quick reference tables, charts, checklists, worksheets, examples and other useful information.

Whether responding to client questions, getting up to speed on the relevant rules, or simply looking up an amount, this *Handbook* will get you your answer quickly and accurately. No more searching through multiple publications or websites to find the answer you need. This *Handbook* is sure to save you valuable time. It includes:

- Traditional IRAs.
- Roth IRAs.
- SIMPLE IRA Plans.
- SEP Plans.
- 401(k) and 403(b) Plans.
- Other Qualified Plans.
- Distributions.
- Rollovers.
- Beneficiaries.
- Choosing a Small Business Plan.
- Correcting Plan Errors.
- IRS Materials.
- Index.

Social Security and Medicare
Quickfinder® Handbook

Pre-order your 2012 Edition Handbook now!

Available December 2011.

Included in a Discount Bundle! See p. 2 for details!

Product Qty:	1	2-10	11-20	21+
Book: QSM (Print, CD, or Online)	$43	$41	$38	$36

(Book prices listed are per unit of the same title.)

Related *Social Security and Medicare* CPE course!
Covers the latest on Social Security and disability benefits available to workers and their families, as well as Medicare requirements, costs and coverage. 6 CPE credits. See p. 11 or call 800.510.8997, option 1, for information on related CPE course, available as a free downloadable PDF. $27 grading fee if you require CPE credit. See **quickfinder.com** or **cl.thomsonreuters.com/ogs**.

The Social Security and Medicare Quickfinder Handbook provides CPAs, enrolled agents and other tax preparers with an affordable, easy-to-use Handbook for quickly and efficiently accessing the information their clients want to know about Social Security, Medicare, Medicaid, and Eldercare insurance.

Book tab titles include:

Social Security Tabs
- Retirement Benefits—Eligibility
- Retirement Benefits—Worker Benefits
- Retirement Benefits—Family Benefits
- Retirement Benefits—Planning Considerations
- Survivor Benefits
- Disability Benefits
- Supplemental Security Income (SSI)
- Determinations
- Recipient Income Tax Considerations

Medicare and Medicaid Tabs
- Eligibility and Enrollment
- Health Plans
- Drug Plans
- Appeals and Other Matters
- Medicaid

Insurance Tabs
- Medigap
- Long-Term Care

Index

Individuals—Special Tax Situations
Quickfinder® Handbook

Pre-order your 2011 Tax Year Handbook now!

Available December 2011.

Product Qty.	1	2–10	11–20	21+
Book: QSS (Print, CD, or Online)	$43	$41	$38	$36

(Book prices listed are per unit of the same title.)

See p. 11 or call 800.510.8997, option 1, for information on related CPE course, available as a free downloadable PDF. $27 grading fee if you require CPE credit. See **quickfinder.com** or **cl.thomsonreuters.com/ogs**.

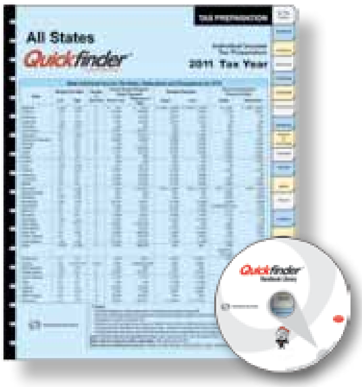
Steers preparers through the maze of unique tax rules that apply to individuals due to occupations, investments, or certain life events.

For each type of taxpayer, you'll get a quick summary of the key tax rules and relevant IRS materials; definitions of key terms about that type of client, tax preparation guidance covering the unique rules and filing requirements for that specific type of taxpayer; time-saving tips, observations, strategies, and other preparation alerts; examples of real-life situations; and quick reference tables and charts.

The types of individuals covered in this *Handbook* include:
- Authors & writers
- Aliens—nonresident/resident
- Bankrupt individuals
- Construction contractors
- Daycare providers
- Decedents
- Direct sellers (Mary Kay, Avon, Quixtar, etc.)
- Disabled taxpayers
- Disaster victims
- Divorced taxpayers
- Elderly
- Executives
- Expatriates
- Farmers/ranchers
- Gamblers
- Household employers
- Military personnel
- Ministers/clergy
- Oil and gas investors
- Performing artists and athletes
- Professionals
- Real estate agents
- Real estate owners & investors
- Restaurant owners
- Retailers
- Statutory employees
- Stock traders/investors
- Students
- Teachers
- Transportation workers/truckers
- Waiters and waitresses

All States
Quickfinder® Handbook

Individual Income Tax Preparation



Pre-order your 2011 Tax Year Handbook now!

Available February 2012.

The *Original* All States Handbook!

Product Qty.	1	2–10	11–20	21+
Book: QST (Print, CD, or Online)	$76	$72	$68	$63

(Book prices listed are per unit of the same title.)

Quick handy access to over 500 pages of individual state tax filing instructions for all 50 states!

The *All States Quickfinder® Handbook* contains a complete, concise and consistent summary of instructions for filling out state individual income tax returns for all 50 states and the District of Columbia. Topics are presented in a consistent format, making it easy to find information regardless of the state.

Like all Quickfinder Handbooks, the *All States Quickfinder Handbook* uses clear language in an easy-to-use, tabbed format.

Each state tab includes:

- Filing Requirements
- Filing Status Information
- Residency Status Information
- Form Summaries for Resident, Part-Year and Nonresident Taxpayers
- Information about Income, Additions, Subtractions, Deductions, Exemptions and Credits
- Tax Tables and Tax Rate Schedules
- City, County and School District Information
- Worksheets
- Federal Attachments
- Return Due Dates
- Mailing Addresses
- Estimated Tax Information
- And Much More!

Depreciation
Quickfinder® Handbook

Quick answers to all your business property questions!

Pre-order your 2011 Tax Year Handbook now!

Available November 2011.

Product Qty.	1	2–10	11–20	21+
Book: QDE (Print, CD, or Online)	$43	$41	$38	$36

(Book prices listed are per unit of the same title.)

The Only Depreciation Handbook You Need!

The *Depreciation Quickfinder® Handbook* covers your tax depreciation and business property questions—determining the right recovery periods, computing the right amount of depreciation, deciding whether expenses need to be capitalized, dealing with the special rules for autos and other listed property, claiming the Section 179 and bonus depreciation deductions, and much more.

- Covers property dispositions, including tricky tax rules for installment sales, like-kind exchanges and depreciation recapture.
- Provides loads of easy-to-read depreciation tables for MACRS (with or without bonus depreciation), ADS, AMT, and ACRS.

Book tab titles include:

1. Depreciable Property
2. MACRS
3. Other Depreciation Methods
4. MACRS Depreciation Tables
5. Section 179 Expensing
6. Vehicles and Listed Property
7. Real Property
8. Sales and Dispositions
9. Exchanging Property
10. Correcting Depreciation Errors
11. Intangible Assets
12. IRS Materials
13. Glossary, New Law
14. Index

Tax Planning for Individuals Quickfinder® Handbook

Income, Estate and Gift Tax Planning for Individuals

Save time and get fast, accurate answers you need to help individual clients reduce their taxes!

Order your 2011 Handbook, **Available Now!**

Product Qty.	**1**	**2–10**	**11–20**	**21+**
Book: QIP (Print, CD, or Online)	$43	$41	$38	$36

(Book prices listed are per unit of the same title.)

A perfect companion to the *1040 Quickfinder Handbook,* the *Tax Planning for Individuals Quickfinder Handbook* includes: 100s of tax planning ideas to reduce individual clients' federal tax burdens; easy-to-read and to-the-point discussion of each strategy; quick, at-a-glance tables and charts; real-life examples; a unique 1040 Tax Planning Roadmap to use with any completed Form 1040; and Client Handouts.

The 2011 edition of the *Tax Planning for Individuals Quickfinder Handbook* covers various new developments impacting individuals including temporary extension of various Bush-era tax cuts, changes to the estate and gift tax rules, bonus depreciation and special Section 179 rules, and modified rules for the personal energy property credit.

Tab titles include:

1. Tables, Worksheets, Handouts
2. Form 1040 Roadmap
3. Residences & Vacation Homes
4. Sole Proprietors
5. Compensation
6. Stocks, Bonds & Mutual Funds
7. Real Estate
8. Children
9. Education
10. Divorce
11. Charitable Giving
12. Retirement Plans
13. Alternative Minimum Tax
14. Elderly
15. Estate & Gift Tax
16. Index

Both Included in a Discount Bundle, Available Now! See p. 2 for details!

Don't wait until year-end to get the 2011 tax planning guidance you need!

Through 9/20/11 get both of these great Quickfinder tax planning *Handbooks* and more **and Save 23%! See p. 2 for details.**

You'll have over 550 pages of quick answers for your individual and small business clients. **Be ready when your clients call.**

Tax Planning for Businesses Quickfinder® Handbook

Small Business Consulting and Tax Planning

Order your 2011 Handbook, **Available Now!**

Your first stop when advising small business clients—full of money-saving tax planning strategies!

Product Qty.	**1**	**2–10**	**11–20**	**21+**
Book: QBP (Print, CD, or Online)	$43	$41	$38	$36

(Book prices listed are per unit of the same title.)

See p. 11 or call 800.510.8997, option 1, for information on related CPE courses, available as a free downloadable PDF. $27 grading fee if you require CPE credit. See **quickfinder.com** or **cl.thomsonreuters.com/ogs**.

Sort through the maze of business tax issues, stay up to speed on new business tax saving strategies, and leverage changing tax rules for your clients. The *Tax Planning for Businesses Quickfinder Handbook* includes:

- Small business tax planning for every business lifecycle phase.
- Information that addresses all types of business entities—proprietorships, C and S corporations, partnerships, LLCs.
- Quick reference tables, charts, and time-saving Client Handouts.
- Quick reference material on many small business non-tax issues.

Tab titles include:

1. Handouts and Worksheets
2. Formation and Start-Up
3. Personnel and Compensation
4. Financing
5. Fringe Benefits
6. Retirement Plans
7. Travel/Entertainment, Home Office, Other Expenses
8. Dealings With Owner
9. Business Dispositions
10. Valuation
11. Buy/Sell Agreements
12. C Corporations
13. S Corporations
14. LLCs and Partnerships
15. Sole Proprietors
16. IRS, Tax Law Changes
17. Index

California Tax
Quickfinder® Handbook

A must for anyone who prepares California income tax returns.

Pre-order your 2011 Handbook now!

Available December 2011.

Product Qty.	1	2-10	11-20	21+
Book: QCAP (Print Only)	$49	$46	$39	$36

(Book prices listed are per unit of the same title.)

The *California Tax Quickfinder Handbook* covers Individuals, Corporations, and Pass-through entities. This *Handbook* has 24 chapters in a perfect-bound book, and includes more than 300 pages of individual and business tax information provided in one source.

California Tax Handbook Chapter Topics include the following:

2011 Tax Legislation; Introduction to California Taxation.

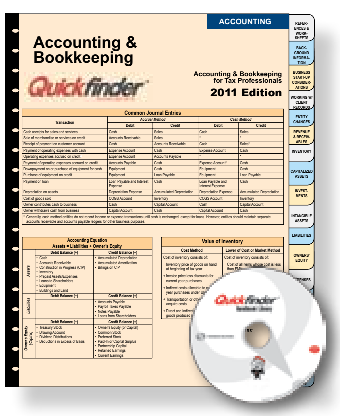
INDIVIDUALS: Who Must File; Tax Rates, Standard Deduction and Exemption Credit; Nonresident Issues; Income Inclusions; Income Exclusions; Adjustments to Income; Itemized Deductions; Accounting Periods, Sales and Exchanges; Tax Credits for Individuals.

BUSINESS: Accounting Periods, Methods, Inventory, etc.; Depreciation, Amortization, Depletion, Bad Debts; Corporations; S Corps, LLCs and Other Entities; Quitting Business in California; Gross Income; Deductions and Net Operating Loss; Multistate Taxation; Pass-Through Entities; Tax Credits for Businesses.

OTHER: Alternative Minimum Tax, Premature Distributions; Interest and Penalties; Property Tax.

Accounting & Bookkeeping
Quickfinder® Handbook

A time-saving resource tailored for Tax Professionals



Pre-order your 2011 Edition Handbook now!

Available October 2011.

Product Qty.	1	2–10	11–20	21+
Book: QTP (Print, CD, or Online)	$43	$41	$38	$36

(Book prices listed are per unit of the same title.)

Quick answers to accounting and bookkeeping questions...for you...for your clients!

The *Accounting and Bookkeeping Quickfinder Handbook* includes guidance, worksheets, and tons of example journal entries showing you how to record many common transactions in the tax-basis accounting records. Also includes: bookkeeping basics; recording tax adjustments in the general ledger; and using software with client records.

Tab titles include:

1. References & Worksheets
2. Background Information
3. Business Start-Up Considerations
4. Working with Client Records
5. Entity Changes
6. Revenue & Receivables
7. Inventory
8. Fixed Assets
9. Investments
10. Intangible Assets
11. Liabilities
12. Owners' Equity
13. Expenses
14. Payroll & Employee Benefits
15. Interest Expense
16. Business Dispositions
17. Related Entity Transactions
18. Index

Quickfinder®
Tax Tables

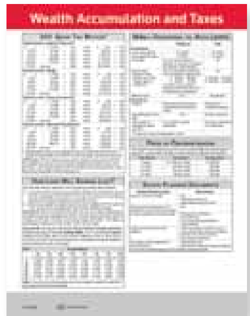
Fast reference tools!

Pre-order your 2011 Tax Year Tables, available 12/2011!

These durable, laminated 6-page fold-out tools provide the Quickfinder tables and charts you use most often, allowing you to quickly answer client questions without flipping through pages. Quickfinder Tax Tables are the easy way to keep important facts and figures at your fingertips!

QLIP $12—Tax Tables for Individual Returns
QLBP $12—Tax Tables for Business Returns *

Quickfinder®
Client Quick Reference Tax & Wealth Schedules



A two-sided laminated sheet filled with tax and financial (wealth) information for clients and customers, with a place to insert your business card. Designed to help preparers build customer goodwill, add value to their tax services, and gain a competitive advantage, these schedules provide information to your customers that keeps them coming back to you for more services! Packaged in sets of five.

QTWP (print only, sold in sets of five per package): $12 *

Quickfinder®
2012 Wall Calendar

Critical tax dates, money-saving coupons, & more!

QWCP: $12 each (print only) *
Available December 2011.

This monthly tax Calendar includes critical tax deadlines and major holidays. The Calendar also includes a monthly discount coupon on Quickfinder products, which can save you hundreds of dollars on Quickfinder products! Plus you'll find a monthly Quickfinder cartoon to put a smile on your face!

Quickfinder®
QuickPackage QF-X

For Individual or Business Returns

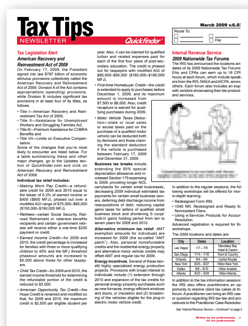
Pre-order 2011 tax year books now! Available 1/2012.
QXIP $12—QuickPackage QF-X for Individual Returns
QXBP $12—QuickPackage QF-X for Business Returns
Until 9/20, order both for **only $20!**

Three-ring binder format for easier copying!

The IRS no longer publishes Package X, the handy print collection of crucial tax forms and instructions you relied on for tax preparation—but don't despair! Quickfinder has gathered everything you need into two collections: *QuickPackage QF-X for Individual Returns* and *QuickPackage QF-X for Business Returns*.

With each *QuickPackage QF-X*, you get over 300 pages of IRS forms and instructions that are organized and easily found under logical tabs.

Quickfinder®
Tax Tips Newsletter



QFTN: $59 per one-year / 12-issue subscription.

That's less than $5 per month to stay on top of tax changes and developments!

Stay up-to-date with the same practical guidance in Quickfinder Handbooks.

A monthly newsletter from the trusted source you rely on for fast, accurate tax and financial planning information

The *Quickfinder Tax Tips Newsletter* gives fast answers that work, and keeps you up-to-date throughout the year. Every month, Quickfinder delivers clearly written articles and valuable tables to keep you apprised of important changes.

Get a jump on your colleagues with tax law changes, IRS releases, court decisions, tax planning articles, a monthly tax calendar, and customer Q&As that you need, every month of the year.

* Included in a Discount Bundle! See p. 2 for details!

CPE & Training from trusted industry leaders Quickfinder and Gear Up!

Download 2011 CPE courses for FREE!

Call 800.510.8997, option 1, for information on CPE courses, available as free downloadable PDFs with a $27 grading fee if you require CPE credit. To receive credit for these courses, search for Quickfinder courses on Checkpoint Learning at cl.thomsonreuters.com/ogs.

Quickfinder Handbooks Companion Self-Study

Handbook-related Self-Study Courses • 6-8 CPE Credits each

Income Tax Training: Form 1040 Learn the basic issues tax preparers face when preparing Form 1040. Topics include filing status, rules for claiming dependents, how to report wages, salaries and tips, interest, dividends, alimony, and the taxpayer's responsibility for reporting unearned income.

Small Business: Schedule C and F Expenses
Examine various expenses that can be deducted on Schedules C and F, including employee-related expenses such as wages, payroll taxes, travel and entertainment, and related reporting requirements.

Individuals—Special Tax Situations Explore the unique legal and tax characteristics that apply to licensed professionals, ministers, professional athletes, entertainers.

Tax Planning for Businesses An introduction to small businesses tax issues, covering tax payments, estimated tax payments, AMT, accumulated earnings tax, built-in-gains tax and available tax credits.

Social Security & Medicare Covers the latest information on Social Security and disability benefits available to workers and their families, as well as Medicare requirements, costs, coverage.

Income Tax Self-Study

Standalone Courses

1040 Income Tax Preparation
This course focuses on the preparation of individual tax returns and uses a key issue approach in covering such topics as: filing status, exemptions, income and adjustments, personal deductions, tax calculations and tax planning opportunities. 10 CPE Credits.

Preparing Corporate Income Tax Returns
This course focuses on the preparation and filing of 1120 and 1120S returns and uses a key issue approach in covering various C corporation and S corporation topics. 10 CPE credits.

Taxation of Estates & Trusts, Partnerships, & LLCs
This course uses a key issue approach to discuss income taxation related to estates and trusts, partnerships and LLCs. 13 CPE credits.

NEW FEATURED COURSES:

IRAs and Retirement Plans

Handbook Companion Self-Study

This interactive self-study course covers the requirements of traditional and Roth IRAs, Simple IRAs, SEP plans, 401(k) and 403(b) plans, as well as distributions and rollovers from the various plans. 4 CPE credits.

2010 and Spring 2011 Tax Acts

Handbook Companion Self-Study

This interactive self-study course covers significant provisions of the 2010 and spring 2011 tax acts. 4 CPE credits.

These CPE Self-Study Courses Available as Free Downloadable PDFs or in Print

Going Green under the New Tax Law

Standalone Self-Study Print Course **(DGRT)** $49 + $3 S&H

Keep your clients informed of the latest energy incentives! From energy power plants to bicycles, there are dozens of new ways to save taxes while being efficient, many of which can easily be overlooked. This course will present real-life situations of costs and savings resulting from energy improvements. 4 CPE credits.

Ethics & Responsibilities of Tax Professionals

Standalone Self-Study Print Course **(DERT)** $25 + $3 S&H

Understand rules and regulations for the tax profession and their practical application in daily operation of tax professionals' businesses. Meets two-hour ethics requirement for EAs. 2 CPE Credits.

CPE Compliance: All Quickfinder courses are part of Gear Up's NASBA National Registry of CPE Sponsor and QAS memberships. For more CPE information including descriptions, levels, prerequisites, advanced preparation, and compliance information, go to cl.thomsonreuters.com/Q.

Quickfinder®
P.O. Box 966 | Fort Worth, Texas 76101-0966
800.510.8997 | quickfinder.com

Prices/offers valid through Sept. 20, 2011

40 YEAR Quickfinder® ANNIVERSARY

PRST STD
U.S. Postage
Paid
Thomson Reuters

QAUG11

SAVE over $30 with a 40th Anniversary Quickfinder Bundle!

See p. 2 to SAVE when you order by 9/20/11.

Why Wait? These Quickfinder Handbooks Are Available Now!

Tax Planning for Individuals Quickfinder Handbook

New developments for individuals include Bush-era tax cut extensions, changes to the estate and gift tax rules, bonus depreciation and special Section 179 rules, and modified rules for the personal energy property credit.

Tax Planning for Businesses Quickfinder Handbook

The *Tax Planning for Businesses Quickfinder Handbook* includes changing tax rules and small business tax planning for every business lifecycle phase and information for all types of business entities—proprietorships, C and S corporations, partnerships, LLCs.

See pp. 5-8 for more on these and the newest Quickfinder Handbooks!

Quickfinder's Guide to the 2010 and Spring 2011 Tax Acts

Description, discussion, observations, and examples of all the 2010 and Spring 2011 tax legislation, including the Hiring Incentives to Restore Employment (HIRE) Act; 2010 Health Care Legislation; Small Business Jobs Act of 2010; and 2010 Tax Relief Act.

IRS TEST PREP FOR UNENROLLED TAX PREPARERS

On January 4, 2010, the IRS announced their preparer initiative that will require all unenrolled tax preparers to successfully complete competency testing and mandatory continuing education. *Get the training you need with this new course from Gear Up!*

Unenrolled Tax Preparers Competency Prep Course
2 days | Taxes | Basic | Pricing on website

This instructor-led two-day course is designed to help you prepare for the new IRS-required exam.

For more information and to register, call 800.231.1860 or visit cl.thomsonreuters.com/G.

You can count on our 30-Day, No-Risk Guarantee. Use Quickfinder for 30 days. Then if you are dissatisfied for any reason, simply return the purchase. We'll give your money back. **Period.**